

**SAVE**  
3,000 Baht/100  
Register and pay  
15 February 2012

# PROJECT FINANCING 2012 Conference: focusing on ENERGY & INFRASTRUCTURE Sectors



**KEYNOTE ADDRESS** by:  
**Mr. Areepong Bhoocha-Oom**  
Permanent Secretary  
Ministry of Finance

*Including Regulatory Keynote Speakers from:*

- Public Debt Management Office, Ministry of Finance
- World Bank Group



**3-Day-Executive Meeting Platform Addressing Latest Regulatory Updates, Major Project Developments and New Sources of Finance for Energy & Infrastructure Projects in Thailand and the region.**

**Attend All 3 Days for MAXIMUM BENEFITS – or Select 2<sup>nd</sup> Conference Day of Your Choice**

## **DAY 1**

### **Project Finance Major Updates**

Benefit from presentations & case experiences on the following:

- **Keynote Address:** Mega Project Development & Investment in Thailand
- Project Financing Models
- Role of Multilateral Agencies
- Structuring & Negotiating Project Contracts
- Legal issues and Contractual Consideration & Enforcement for Problem Projects
- Innovative Project Financing Options for Infrastructure Projects
- Project Risk Management & Assessment Strategies
- Funds Structuring & Terms - Equity Financing

## **DAY 2**

### **Energy Project Finance**

Gain insights from leading organizations and experts on the following:

- Project Financing of Asia's Renewable Energy Projects
- Financing Models and Strategies for Optimal Return on Energy Projects
- Panel Discussion: Developing of Energy Financing Mechanisms
- Getting the Capital Structure Right for Renewable Energy Projects
- Key Technical Risks of Energy Projects
- Key Differences between Renewable and Conventional Energy Projects Financing
- Legal Considerations

## **DAY 3**

### **Infrastructure Project Finance**

Obtain practical advice on the following:

- Promising PPP Opportunities for Investors
- Reviewing Viable PPP Models to Finance Infrastructure Projects in Asia
- Panel Discussion: Identifying Strategies in Maximizing Return through Infrastructure Fund
- Funding Alternatives for Infrastructure Investment
- Financing & Structuring Partnerships for PPP projects
- Procurement of PPP Projects – Structuring Bankable Transactions
- Risk Allocation and Incentive Schemes in a PPP

**Dr. Ulrich Eder is  
speaker and panelist on the „Project  
Financing 2012 Conference:  
Focusing on Energy & Infrastructure  
Sectors“**

# As Panelist

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- Identifying Strategies in Maximizing Return through Infrastructure Fund
  - ✓ Market conditions and opportunities: funds are still the best way to go for investing in infrastructure
  - ✓ Overcoming challenges in sourcing for a local partner in the region n
  - ✓ Assessing role of infrastructure funds in the current market
  - ✓ Criteria and requirements for investing into a fund
  - ✓ Evaluating the best fund selection strategy to protect your investment interest



# As Speaker

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- Risk allocation and incentive schemes
  - ✓ Understanding the importance of risk allocation and incentive schemes
  - ✓ Risk allocation in theory - and its insufficient implementation in real life projects
  - ✓ Hidden dependencies between risk allocation and incentive schemes
  - ✓ Monitoring and management of risks and incentives throughout the life cycle of the PPP



# Contact

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**Join us on March 28-30, 2012 at  
GRAND MILLENNIUM SUKHUMVIT,  
Bangkok, Thailand**

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